



## Contractor's Qualification Statement

The undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

**SUBMITTED TO:** Lakewood Construction  
11253 James Street  
Holland, MI 49424

**SUBMITTED BY:**

**NAME:**

**ADDRESS:**

**PRINCIPAL OFFICE:**

- Corporation
- Partnership
- Individual
- Joint Venture
- Other (Please Specify)

**NAME OF PROJECT** *(if applicable):*

**TYPE OF WORK** (file separate form for each Classification of Work):

- General Construction
- HVAC
- Electrical
- Plumbing
- Other (please specify)

## 1. ORGANIZATION

- 1.1 How many years has your organization been in business as a Contractor?
- 1.2 How many years has your organization been in business under its present business name?
  - 1.2.1 Under what other or former names has your organization operated?
- 1.3 If your organization is a corporation, answer the following:
  - 1.3.1 Date of incorporation:
  - 1.3.2 State of incorporation:
  - 1.3.3 President's name:
  - 1.3.4 Vice President's name(s):
  - 1.3.5 Secretary's name:
  - 1.3.6 Treasurer's name:
- 1.4 If your organization is a partnership, answer the following:
  - 1.4.1 Date of organization:
  - 1.4.2 Type of partnership (General, LLC, Other):
  - 1.4.3 Name(s) of general partner(s) or members:
- 1.5 If your organization is individually owned, answer the following:
  - 1.5.1 Date of organization:
  - 1.5.2 Name of owner:
- 1.6 If the form of your organization is other than those listed above, describe it and name the principals:

## 2. LICENSING

- 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.
  
- 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

## 3. EXPERIENCE

- 3.1 List the categories of work that your organization normally performs with its own forces.
  
- 3.2 Claims & Suits. (If the answer to any of the questions below is yes, please attach details.)
  - 3.2.1 Has your organization ever failed to complete any work awarded to it?
  - 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?
  - 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts with the last five years?
  
- 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)
  
- 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete, and scheduled completion date.
  - 3.4.1 State total dollar amount of work in progress and under contract.
  
- 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion, and percentage of the cost of the work performed with your own forces.
  - 3.5.1 State average annual amount of construction work performed during the past five years:
  
- 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.

#### 4. REFERENCES

##### 4.1 Trade References (Vendor/Supplier-Contact-Phone Number)

- 1.
- 2.
- 3.

#### 5. FINANCIAL CRITERIA

##### 5.1 **Attach complete independently audited or reviewed financial statement, for the last two fiscal years: (All information will remain strictly confidential)**

##### 5.2 Name and address of firm preparing attached financial statement.

5.2.1 Is the attached financial statement for the identical organization named on page one?

5.2.2 If not, explain the relationship and financial responsibility of the organization for whom financial statement is provided (e.g., parent-subsidiary).

##### 5.3 Bank References

##### 5.3.1 Name and phone number of your bank and loan officer.

<u>Name</u>	<u>Contact Person</u>	<u>Telephone Number</u>
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5.3.2 How long has your firm used this bank as its primary bank?      Years

5.3.3 What is your current line of credit? \$

How much is currently outstanding? \$

5.4 What percentage of equipment used by your company is Owned?      Leased?

5.4.1 If leased, is it leased from a related entity or an entity that has all or partial common ownership?      If yes, explain

5.5 List annual sales for the last three years:

Year/Amount

Year/Amount

Year/Amount

5.6 Are payroll taxes and fringe benefits paid to date?  
If not, please explain:

Yes No

## 6. INSURANCE

6.1 Name, Address, and Telephone Number of General Liability and Workers Compensation/  
Employer Liability Insurance Carrier:

6.2 Name, Address, and Telephone Number of General Liability and Workers Compensation/  
Employer Liability Insurance Agent:

## 7. BONDING

7.1 Name, Address, and Telephone Number of Bonding Company:

7.2 How long have you had a relationship with your Bonding Company?

7.3 Name, Address, and Telephone Number of Bonding Agent:

7.4 Total bonding capacity:

7.5 Single project bonding limit:

7.6 Value of work currently bonded:

**8. SAFETY**

8.1 Workers Compensation experience modifier in the last three years:

Year/EMR

Year/EMR

Year/EMR

**9. SIGNATURE**

9.1 Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

Name of Organization:

By: \_\_\_\_\_

Title: \_\_\_\_\_

9.2 \_\_\_\_\_ being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

Notary Public: \_\_\_\_\_

My Commission Expires: